



(1) Stock code : 00361 Description : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000

(2) Stock code : Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.-

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No of preference shares (2)	No. of other classes of shares
Balance at close of preceding month	460,050,000		
Increase/ (decrease) during the month	-		
Balance at close of the month	460,050,000		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
Total A. (Ordinary shares)					Nil	
(Preference shares)					Nil	
(Other class)					Nil	
Total funds raised during the month from exercise of options (State currency)					Nil	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
4. _____ _____ _____ (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
<div style="text-align: right;"> Total B. (Ordinary shares) _____ Nil (Preference shares) _____ Nil (Other class) _____ Nil </div>						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			N/A			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary shares					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
2.			N/A			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary shares					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.			N/A			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.			N/A			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)					Nil	
(Preference shares)					Nil	
(Other class)					Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ (/ /) shares (Note 1)	Nil	Nil
2. _____ _____ (/ /) shares (Note 1)	Nil	Nil
3. _____ _____ (/ /) shares (Note 1)	Nil	Nil
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue <div style="display: flex; justify-content: space-between;"> <div> At price : State currency _____ _____ </div> <div> Class of shares issuable (Note 1) <u>Ordinary Shares</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) </div> </div>	_____	_____
2. Open offer <div style="display: flex; justify-content: space-between;"> <div> At price : State currency _____ _____ </div> <div> Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) </div> </div>	_____	_____
3. Placing <div style="display: flex; justify-content: space-between;"> <div> At price : State currency _____ _____ </div> <div> Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) </div> </div>	_____	_____
4. Bonus issue <div style="display: flex; justify-content: space-between;"> <div> _____ </div> <div> Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) </div> </div>	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	<p>At price :</p> <p>State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) _____ (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) _____ (/ /)</p>	_____	_____
6. Repurchase of shares	<p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : _____ (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: _____ (/ /) (dd/mm/yyyy)</p>	_____	_____
7. Redemption of shares	<p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : _____ (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: _____ (/ /) (dd/mm/yyyy)</p>	_____	_____
8. Consideration issue	<p>At price :</p> <p>State currency _____ HK\$</p> <p>Class of shares issuable _____ (Note 1) <u>Ordinary</u></p> <p>Issue and allotment date : (dd/mm/yyyy) _____ (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) _____ (/ /)</p>	_____	_____

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) _____</p> <p>EGM approval date: (dd/mm/yyyy) _____</p>		
10. Other (Please specify)	<p>At price : _____</p> <p>State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) _____</p> <p>EGM approval date: (dd/mm/yyyy) _____</p>		
		Total E. (Ordinary shares)	Nil
		(Preference shares)	Nil
		(Other class)	Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

NA

Submitted by: CO MAN KWONG

Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*